

ANNEX 02 – SCHEDULE

EVENT	EVENT DESCRIPTION	DATE
1	Publication of the NOTICE in Portuguese	17/07/2026
2	Publication of the Procedures Manual for the Competitive Processes	24/07/2026
3	Publication of the BIDDING NOTICE in English	24/07/2026
4	Start of the deadlines for clarification requests to the NOTICE, and submission of objections to the NOTICE	24/07/2026
5	Opening of the Data Room, according to ANNEX 3 – DUE DILIGENCE PROCEDURES MANUAL	01/08/2026
6	Opening of the Q&A ENVIRONMENT	01/08/2026
7	Statement of participation or impediment of the CONTROLLING SHAREHOLDER in the competitive process	01/08/2026
8	End of the deadline for clarification requests to the BIDDING NOTICE	08/09/2026
9	End of the deadline for disclosure of responses to clarification requests	09/10/2026
10	End of the deadline for objections to the BIDDING NOTICE	06/11/2026
11	Deadline to questions in the Q&A ENVIRONMENT	29/10/2026
12	DEADLINE to disclose documents in the DATA-ROOM and answers in the Q&A ENVIRONMENT	06/11/2026
13	End of the deadline for access to the DATA ROOM	09/11/2026
14	SUBMISSION OF DOCUMENTATION by the BIDDERS of the envelopes of Volumes 1 and 2, at B3 ELECTRONIC PLATFORM from 9:00 to 16:00	09/11/2026
15	Disclosure by the COMMISSION of the PROPONENTS who delivered envelopes on the ELECTRONIC PLATFORM	09/11/2026 às 17hs
16	Deadline for disclosure of judgments on challenges to the NOTICE	11/11/2026
17	End of the analysis by the COMMISSION of the documents contained in Volume 1 – PRE-IDENTIFICATION AND BID GUARANTEE	11/11/2026
18	Disclosure of the list of PROPONENTS able to participate in the PUBLIC SESSION on the COMPETITIVE PROCESS website	11/11/2026
19	PUBLIC SESSION with the opening of the envelope of Volume 2 – ECONOMIC PROPOSAL, containing the ECONOMIC PROPOSAL of the BIDDERS and any oral bidding dispute, to take place at B3	12/11/2026

EVENT	EVENT DESCRIPTION	DATE
20.	Disclosure of the result of the PUBLIC SESSION of the COMPETITIVE PROCESS on the COMPETITIVE PROCESS website	12/11/2026
21.	Delivery of DOCUMENTS from the envelope of Volume 3 by the WINNING BIDDER	19/11/2026
22.	Disclosure of the minutes of the judgment	26/11/2026
23.	Disclosure of the preliminary result of the COMPETITIVE PROCESS	26/11/2026
24.	Beginning of the period for any appeals against the preliminary result of the COMPETITIVE PROCESS	26/11/2026
25.	End of the deadline for filing any appeals regarding the preliminary result of the COMPETITIVE PROCESS	03/12/2026
26.	End of the deadline for filing counter-arguments to any appeals filed regarding the preliminary result of the COMPETITIVE PROCESS	10/12/2026
27.	Publication of the minutes of the judgment of any appeals filed regarding the preliminary result of the COMPETITIVE PROCESS	17/12/2026
	Publication of the final result of the COMPETITIVE PROCESS	17/12/2026
	RATIFICATION, AWARD of the PURPOSE and prior consent of ANTT's Executive Board	15/01/2026
	Summoning of the successful bidder to sign the PURCHASE AND SALE AGREEMENT	15/01/2026
	Presentation of the PURCHASE AND SALE AGREEMENT GUARANTEE	22/01/2026
	End of the deadline for the fulfillment of the conditions precedent to the signing of the PURCHASE AND SALE AGREEMENT	29/01/2026
	Expiration of the period for counter-arguments to any challenge to the Guarantee of the PURCHASE AND SALE AGREEMENT	05/02/2026
	Disclosure by the COMMISSION of the attestation of the Guarantee of the PURCHASE AND SALE AGREEMENT	19/02/2026
	End of the deadline for the fulfillment of the conditions precedent to the signing of the PURCHASE AND SALE AGREEMENT	01/03/2026
	Attestation by the COMMISSION of the BUYER's conditions precedent for signing the SPA	15/03/2026

EVENT	EVENT DESCRIPTION	DATE
	Authorization for the execution of the SPA by the Board of Directors of ANTT and Summoning of the SELLER to comply with the conditions	25/03/2026
	End of the deadline for the fulfillment of the conditions precedent to the execution of the PURCHASE AND SALE AGREEMENT by the SELLER	01/04/2026
	Attestation by the COMMISSION of the SELLER's conditions precedent for signing the SPA	08/04/2026
	Signing of the PURCHASE AND SALE AGREEMENT	15/04/2026
	SETTLEMENT OF THE PURCHASE AND SALE AGREEMENT	15/04/2026
	End of the deadline for compliance with the conditions precedent to the signing of the AMENDMENT	30/04/2026
	DECLARATION OF CONSUMMATION OF THE COMPETITIVE PROCESS by the Board of Directors of ANTT	07/05/2026
	Signature of the AMENDMENT	10/05/2026